



Advisor's Agreement

This agreement dated _____, _____, 2026 is between Jim Fisher and Associates, Inc (JFS) and _____ (Business).

Jim Fisher has extensive experience as a business owner that had financial responsibility for businesses that generated \$50,000,000 to \$100,000,000 dollars in annual sales. Jim Fisher has CFO experience and is an expert on expense control and reduction.

JFS agrees to provide a no cost financial statement review and expense audit of the business.

JFS will need access to financial statements and expense reports to review and make recommendations.

JFS will provide a NDA which will keep all information provided confidential.

JFS will review all expenses and make recommendations for the owner to approve.

There is no upfront cost with no obligation to approve the recommendations.

JFS will be paid by the vendors who provide the expense reductions or services.

JFS will provide consulting services at no cost to the business as long as this contract is active.

Business agrees to allow JFS and his associated companies access to financial reports and personnel.

Business agrees to provide recommendations if completely satisfied.

This relationship will provide executive services or savings at no direct cost to the Business unless special solutions are needed and approved. JFS will be paid for by the services and solutions that provide the Business with reduced expenses (savings) or solutions.

JFS is able to provide this no cost service because they are 100% sure they can provide savings to any business of any size. The business has nothing to lose.

Date: _____

Jim Fisher and Associates, Inc.
dba: JF SAVING Advisors

By _____

James Fisher, President

Business Name or Group

By _____

Printed Name, Title



This Non-Disclosure Agreement ("Agreement") is intended for use by **Jim Fisher and Associates, Inc. dba JF Saving Solutions** to protect proprietary and confidential information of the businesses they have an agreement with.

NON-DISCLOSURE AGREEMENT

This Non-Disclosure Agreement (the "Agreement") is entered into as of _____, 20____, by and between:

- **Disclosing Party:** Jim Fisher and Associates, Inc. dba JF Saving Solutions ("Company"), with a principal place of business at 24 Shadow Creek Circle, Palos Heights, IL 60463.
- **Receiving Party:** _____ ("Recipient"), with a mailing address of _____.

1. Definition of Confidential Information

"Confidential Information" includes all data, materials, products, technology, computer programs, specifications, manuals, business plans, software, marketing plans, financial information, and other information disclosed or submitted, orally, in writing, or by any other media, to Recipient by Company. [1.2.1](#), [1.2.7](#)

2. Obligations of Receiving Party

Recipient shall hold and maintain the Confidential Information in strictest confidence for the sole and exclusive benefit of the Company. Recipient shall carefully restrict access to Confidential Information to employees, contractors, and third parties as is reasonably required and shall require those persons to sign nondisclosure restrictions at least as protective as those in this Agreement. 1.2.7, [1.2.14](#)

3. Exclusions from Confidential Information

Recipient's obligations under this Agreement do not extend to information that is: (a) publicly known at the time of disclosure or subsequently becomes publicly known through no fault of the Recipient; (b) discovered or created by the Recipient before disclosure by Company; or (c) learned by the Recipient through legitimate means other than from the Company or Company's representatives. 1.2.14, [1.2.15](#)

4. Term

The nondisclosure provisions of this Agreement shall survive the termination of this Agreement and Recipient's duty to hold Confidential Information in confidence shall remain in effect until the Confidential Information no longer qualifies as a trade secret or until Company sends Recipient written notice releasing Recipient from this Agreement, whichever occurs first. [1.2.9](#), 1.2.15

5. Relationships

Nothing contained in this Agreement shall be deemed to constitute either party a partner, joint venturer, or employee of the other party for any purpose. 1.2.15

6. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois. 1.2.7, [1.3.1](#)

SIGNATURES

Jim Fisher and Associates, Inc. dba JF Saving Solutions
Signature: _____ Date: _____
Name/Title: _____

Recipient
Signature: _____ Date: _____
Print Name: _____